

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

TRANSCARE CORPORATION, et al.,

Debtors.

Chapter 7

Case No. 16-10407 (DSJ)

(Jointly Administered)

**ORDER GRANTING APPLICATIONS FOR ALLOWANCE OF FINAL
COMPENSATION AND REIMBURSEMENT OF EXPENSES**

Upon consideration of the applications for allowance of final compensation and reimbursement of expenses filed by Amini LLC (ECF Doc. # 746) and Sidley Austin LLP (ECF Doc. # 747) (together, “Applications”) for professional services rendered and expenses incurred on behalf of Salvatore LaMonica, solely in his capacity as the Chapter 7 Trustee (“Trustee”) on behalf of the above-captioned Debtors’ bankruptcy estates; and notice having been given pursuant to FRBP 2002(a)(6) and (c)(2); and no objections to the Applications having been filed; and upon a reservation of rights filed by Phoenix Recovery Entities, as successors in interest to Zohar CDO 2003-1 Ltd., Zohar II 2005-1, Ltd., and Zohar III, Ltd. (ECF Doc. # 755); and the statement in support of the Applications, with a reservation of rights, filed by the Trustee (ECF Doc. # 759); and a hearing on the Applications having been held before the Court on February 15, 2024 at 10:00 a.m. (“Hearing”); and the relief requested in the Applications being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having considered the Applications at the Hearing, the record of which is incorporated herein by reference; and good and sufficient cause appearing therefore, it is hereby:

ORDERED that the Applications are granted to the extent set forth in the attached Schedules; and, it is further

ORDERED, that the Trustee is authorized to pay the awards set forth in the Schedules annexed hereto from the TransCare Corporation estate; and, it is further,

ORDERED, that the Trustee is authorized to pay the awards set forth in the Schedules annexed hereto via wire transfers, if the Trustee deems appropriate; and, it is further,

ORDERED, that the Trustee is authorized to do such things, pay such awards, and execute such documents as may be necessary to implement the terms and conditions of this Order; and, it is further,

ORDERED, that this Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

Dated: New York, New York
February 16, 2024

s/ David S. Jones
Honorable David S. Jones
United States Bankruptcy Judge

Case No. 16-bk-10407 (DSJ)

FINAL FEE PERIOD

Schedule A

Case Name: TransCare Corporation

(1) Applicant	(2) Date; ECF Doc. # of Applications	(3) Fees Requested on Application	(4) Fees Allowed	(5) Fees to be Paid for Current Fee Period	(6) Fees to be Paid for prior Fee Period(s) (i.e. Holdback Release)	(7) Total Fees to be Paid	(8) Final Expenses Requested	(9) Final Expenses to be Paid for Current Fee Period
Amini LLC <i>Special Litigation Counsel</i>	1/9/24; ECF Doc. #746	\$17,198,888.62	\$17,198,888.62 ¹	\$17,198,888.62	\$0.00	\$17,198,888.62	\$98,176.05	\$98,176.05 ²
Sidley Austin LLP <i>Special Appellate Counsel</i>	1/9/24; ECF Doc. #747	\$1,125,898.50	\$1,125,898.50	\$1,125,898.50	\$0.00	\$1,125,898.50	\$19,664.24	\$19,664.24

DATE ON WHICH ORDER AS SIGNED: February 16, 2024

INITIALS: DSJ, USBJ

¹ The division of Amini LLC's fee award between it and Storch Amini PC, described in its application (ECF Doc. #746, ¶65) is approved. Of the \$17,198,888.62 allowed, \$12,079,110.90 shall be paid to Amini LLC and \$5,119,777.72 shall be paid to Storch Amini PC.

² In accordance with Amini LLC's retention order (ECF Doc. #670, ¶7), of the \$98,176.05 allowed, \$95,262.55 shall be paid to Storch Amini PC and \$2,913.50 shall be paid to Amini LLC.

Case No. 16-bk-10407 (DSJ)

Case Name: TransCare Corporation

FEE APPLICATION TOTALS

Schedule B

(1) Applicant	(2) Total Fees Requested	(3) Total Fees Allowed	(4) Total Expenses Requested	(5) Total Expenses Allowed
Amini LLC <i>Special Litigation Counsel</i>	\$17,298,888.62	\$17,298,888.62 ³	\$119,225.20	\$119,225.20 ⁴
Sidley Austin LLP <i>Special Appellate Counsel</i>	\$1,409,790.50	\$1,409,790.50 ⁵	\$36,074.25	\$36,074.25 ⁶

DATE ON WHICH ORDER AS SIGNED: February 16, 2024

INITIALS: DSJ, USBJ

³ Includes fees previously allowed on interim basis (ECF Doc. # 602)

⁴ Includes expenses previously allowed on interim basis. (ECF Doc. # 602)

⁵ Includes fees previously allowed on interim basis. (ECF Doc. # 737)

⁶ Includes expenses previously allowed on interim basis. (ECF Doc. # 737)